

REF. NO:

PIN:

**NOTICE OF ANNUAL GENERAL MEETING
14 May 2018****Annual General Meeting in Aqualis ASA to be held on 14 May 2018 at 13:00 hours CET, Bleikerveien 17, 1387 Asker, Norway.****ATTENDANCE SLIP – Aqualis ASA – Annual General Meeting**

The shareholder should indicate attendance and intention to vote, by signing the first field, or alternatively sign the proxy form if the shareholder wishes to be represented by proxy on the Annual General Meeting. The Attendance slip must be returned to Nordea Bank Norge AB no later than **16:00 hours CET on 10 May 2018**. **Address:** Nordea Bank AB (publ), filial i Norge, Issuer Services, P.O. Box 1166 Sentrum, 0107 Oslo, Norway. Fax: +47 22 36 97 03, or email: nis@nordea.com. Notice may also be given via www.aqualis.no.

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The undersigned will attend Aqualis ASA's Annual General Meeting on 14 May 2018 and

vote for my/our shares

vote for shares in accordance with proxy(ies) enclosed

Date_____
Shareholder's signature**PROXY FORM**

Shareholders, who wish to be represented at the annual general meeting by proxy, may use this proxy form.

The proxy form is to be returned not later than 16:00 CET on 10 May 2018 to:

By fax: Fax number: +47 22 36 97 03

By mail: Nordea Bank AB (publ), filial i Norge, Issuer Services, P.O. Box 1166 Sentrum, 0107 Oslo, Norway.

By email: nis@nordea.com

PROXY FORM

The undersigned is the owner of _____ shares in Aqualis ASA.

I/we hereby appoint _____ as my/our proxy to attend and vote for my/our shareholding at the annual general meeting of Aqualis ASA to be held on 14 May 2018 at 13:00 CET.

If no other person is chosen as proxy, the name of the Chairman Glen Rødland, may be entered. Should no other indication be given above, the proxy will be deemed to have been given to the Chairman, Glen Rødland.

Where the Chairman, Glen Rødland, is appointed as proxy, the voting instructions below will be followed if completed and sent to the registrar. The votes will be cast by the appointed proxy as specified in the voting instructions. If instructions on voting are not submitted by checking the boxes in the attached form, any proxies given to Mr Rødland will be deemed to have been given with instructions to vote in favour of the proposals on the agenda and in favour of the proposal presented by the election committee.

Date, Place_____
Signature_____
Name / company in capital letters

Please send this proxy form, and, if applicable, the voting instructions, to arrive no later than 16:00 CET on 10 May 2018.

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VOTING INSTRUCTIONS

If the Chairman, Glen Rødland, is appointed as proxy, the votes will be cast as specified in these voting instructions:

Item on the agenda	Vote for	Vote against	Abstain
2. Election of the chairman of the meeting and a person to co-sign the minutes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Approval of the notice of the meeting and the agenda	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Approval of the annual financial statements and the Directors' report for 2017, including the Corporate Governance statement and resolution for dividends	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Approval of remuneration for the Board of Directors and Election Committee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Approval of auditor's remuneration	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. The Board's statement regarding determination of salary and other compensation to leading employees:			
7.1 The General Meeting supports the statement of the Board regarding compensation to leading employees	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7.2 The General Meeting adopts the statement of the Board regarding long term incentive plans and measures for keeping key personnel	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. Authorisation to issue shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. Authorisation to acquire treasury shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10. Election of members to the Board of Directors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11. Election of members to the election committee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
12. Authorization to resolve distribution of dividends	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Please note that if the alternatives above are not checked off, this will be deemed as an instruction to "vote for" the proposals on the agenda, and the proposal presented by the election committee.

If the box "Vote for" has been ticked, the proxy is instructed to vote for the proposal in the notice, with any changes suggested by the board of directors, the chairman of the board or the chairperson of the meeting. In case of changes in the proposals included in the notice, the proxy can at his/her own discretion abstain from voting the shares.